

# Application for Finance



ERL Leasing is a trading style of Euro Rate Leasing Limited.

Level 1, 6 Mackelvie Street, Grey Lynn, Auckland 1021. Email: [info@eurorate.co.nz](mailto:info@eurorate.co.nz)

ORIGINATOR: \_\_\_\_\_ CONTACT: \_\_\_\_\_

CUSTOMER TYPE: (Select appropriate box)  Company  Individual  Partnership  Trust  Other

**ORGANISATION/INDIVIDUAL LEGAL NAME:** \_\_\_\_\_

Trading Name: \_\_\_\_\_

Industry: \_\_\_\_\_ Company #: \_\_\_\_\_ GST No.: \_\_\_\_\_ LTSA No.: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Phone No.: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Accountant Name: \_\_\_\_\_ Acct. Ph: \_\_\_\_\_ Acct. E-mail: \_\_\_\_\_

**ORGANISATION FINANCIAL INFORMATION**

Sales: \$ \_\_\_\_\_ Gross Profit: \$ \_\_\_\_\_ Net Profit After Tax: \$ \_\_\_\_\_

Total Assets: \$ \_\_\_\_\_ Total Liabilities: \$ \_\_\_\_\_ Shareholder Funds: \$ \_\_\_\_\_

**INDIVIDUAL INFORMATION** (To be completed by: If an INDIVIDUAL: Individual Applicant and if an ORGANISATION: Directors / Shareholders / Partners / Non-Independent Trustee & Others if relevant (each of whom may be the person acting for the purpose of the Personal Property Security Act 1999))

First Name: \_\_\_\_\_ Middle Names: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Driver Licence: \_\_\_\_\_ Ver #: \_\_\_\_\_ / \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Deps: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Home E-mail: \_\_\_\_\_ Work E-mail: \_\_\_\_\_

Address & Tenancy:  Owner Unencumbered /  Owner Mortgage /  Renting /  Parents /  Other: \_\_\_\_\_

Current Address: \_\_\_\_\_ Years: \_\_\_\_\_

Present Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_

Address: \_\_\_\_\_ Industry: \_\_\_\_\_

**INDIVIDUAL FINANCIAL INFORMATION**

A. ASSETS		B. LIABILITIES		C. INCOME (Monthly)		D. EXPENSES (Monthly)	
Home	_____	Home Mortgage	_____	Net Income	_____	Mortgage / Rent	_____
Furnishings	_____	HP/Loans	_____	Spouse Net Income	_____	HP/Loans	_____
Bank	_____	Credit Cards	_____	Other Income	_____	Credit Cards	_____
Car(s)	_____	Bank O/D	_____	<b>TOTAL INCOME</b>	_____	Bank O/D	_____
Investments	_____	Other Liabilities	_____			Living Expenses	_____
Other Assets	_____	<b>TOTAL LIABILITIES</b>	_____	Rental Income	_____	Other Expenses	_____
<b>TOTAL ASSETS</b>	_____	<b>Net Worth (A-B)</b>	_____	Bonus	_____	<b>TOTAL EXPENSES</b>	_____
					<small>FREQUENCY</small>	<small>BONUS AMOUNT</small>	

Other Information: \_\_\_\_\_

**\*\*\*Go to last page for the Privacy Authority/Statement and the signing section\*\*\***

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## ADDITIONAL PAGE IF THERE IS A GUARANTOR

**ORGANISATION/INDIVIDUAL LEGAL NAME:** \_\_\_\_\_

**INDIVIDUAL INFORMATION** (To be completed by: If an INDIVIDUAL: Individual Guarantor and if Guarantor is an ORGANISATION: Directors / Shareholders / Partners / Non-Independent Trustee & Others if relevant )

First Name: \_\_\_\_\_ Middle Names: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Driver Licence No: \_\_\_\_\_ Ver #: \_\_\_\_\_ / \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Deps: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
 Home E-mail: \_\_\_\_\_ Work E-mail: \_\_\_\_\_

Address & Tenancy:  Owner Unencumbered /  Owner Mortgage /  Renting /  Parents /  Other: \_\_\_\_\_

Current Address: \_\_\_\_\_ Years: \_\_\_\_\_

Present Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years: \_\_\_\_\_  
 Address: \_\_\_\_\_ Industry: \_\_\_\_\_

### INDIVIDUAL FINANCIAL INFORMATION

A. ASSETS		B. LIABILITIES		C. INCOME (Monthly)		D. EXPENSES (Monthly)	
Home	_____	Mortgages	_____	Net Income	_____	Mortgage / Rent	_____
Furnishings	_____	HP/Loans	_____	Spouse Net Income	_____	HP/Loans	_____
Bank	_____	Credit Cards	_____	Other Income	_____	Credit Cards	_____
Car(s)	_____	Bank O/D	_____	<b>TOTAL INCOME</b>	_____	Bank O/D	_____
Investments	_____	Other Liabilities	_____			Living Expenses	_____
Other Assets	_____	<b>TOTAL LIABILITIES</b>	_____	Rental Income	_____	Other Expenses	_____
<b>TOTAL ASSETS</b>	_____	<b>Net Worth (A-B)</b>	_____	Bonus	_____	<b>TOTAL EXPENSES</b>	_____
					<small>FREQUENCY</small>	<small>BONUS AMOUNT</small>	

Other Information: \_\_\_\_\_

**\*\*\*Go to last page for the Privacy Authority/Statement and the signing section\*\*\***

## PRIVACY CONSENT AND DISCLOSURE AUTHORITY

TO: *Euro Rate Leasing Limited (and its successors and assigns)*

"I", "my" and "me" means each of the persons named as a Customer (if an individual) and Guarantor (if any) named below.

"Entity" includes any bank, financial institution, credit reporting agency, government department (such as the Ministry of Justice) or government agency (such as the NZ Transport Agency), Corelogic, Terralink, Motorweb, Ministry of Business, Innovation and Employment, insurance company, employer, my motor vehicle dealerships named in any application for lease with you (whether now and in the future) or any other person or entity to enable us to collect, use and disclose your Personal information for the purposes below.

"Personal Information" means information about me which includes information that I give you or that you collect from any other Entity.

1. I (each of the persons named below) **consent** to you collecting, using and disclosing my Personal Information for the following purposes:

- To verify any Personal Information.
- To confirm and verify my identity and for other verification checks.
- To verify assets owned by me.
- To verify the vehicle(s) to be leased to me.
- For the assessment (including whether to accept me as a Guarantor under a lease agreement) of the application for lease.
- For the management, protection, enforcement by you relating to a lease agreement (including any guarantee) you have from/with me and any security interest granted by me in your favour, including insurance details in relation to any property secured in your favour.
- For promotional and marketing purposes.
- Information of any unpaid fines.
- To your service outsource providers to the extent that disclosure of my information is necessary to enable your service outsource providers to perform its services to you.

2. I **authorise** you and my dealership (named in any applications for lease) to:

- Exchange Personal Information about me.
- Make enquiries, disclose, provide, collect, use and hold my Personal Information for the purposes listed in paragraph 1 (except for marketing and promotional purposes) from/to any:
  - relevant Entity
  - third party that provides services to, or on behalf of you, including accountants, lawyers, insurers and service outsource providers to the extent that disclosure of your information is necessary to enable your service providers to perform its services to you.
  - of my guarantors; and
  - of my authorised signatories;
- Make enquiries, disclose, provide, collect, use and hold my Personal Information for the purposes listed in paragraph 1 from/to any of your related companies.
- Disclose my Personal Information to any of your related companies, for promotional and marketing purposes and to anyone else with whom you wish to do joint marketing programmes with.
- Send me promotional and marketing information.

3. I **understand** that I am under no obligation to provide you with my driver's licence or passport information and I do so voluntarily. I **understand** my driver's licence or passport information may be used for one or more of the purposes listed in paragraph 1.

4. I **understand** that I may access my Personal Information held by you and my dealerships and ask for correction of that information in accordance with the Privacy Act 2020. I also understand that I can at any time ask you, your related companies and the dealership to stop sending me promotional and marketing information.

5. I **confirm** that any information given by me or anyone else in relation to any application for lease is incorrect or if I, any other applicant or a guarantor in relation to the application does not provide a Privacy Consent and Disclosure Authority like this or give the information referred to in this consent and authority then the application might be declined.

6. **If I am not the applicant or guarantor, I confirm** that I am authorised to provide the information required for the purposes of the Privacy Consent and Disclosure Authority (for example, you are acting under a power of attorney)?

**If I cannot send a signed copy of the application and the Privacy Consent and Disclosure Authority, email us to our email address on the application with:**

*I certify that the information I have given you in the application is correct.*

*I have read and understood and give you the consents, confirmations, and authorisations (as the case may be) as set out in the Privacy Consent and Disclosure Authority*

\_\_\_\_\_  
Customer(s) (Introducer Name if Verbal taken)

\_\_\_\_\_  
Dealership Name

\_\_\_\_\_  
Signature(s) (Customer or Dealer if Verbal taken)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Customer(s) (Introducer Name if Verbal taken)

\_\_\_\_\_  
Dealership Name

\_\_\_\_\_  
Signature(s) (Customer or Dealer if Verbal taken)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Guarantor (s) (Introducer Name if Verbal taken)

\_\_\_\_\_  
Dealership Name

\_\_\_\_\_  
Signature(s) (Customer or Dealer if Verbal taken)

\_\_\_\_\_  
Date